

**MINUTES
PROBATE JUDGES RETIREMENT FUND
BOARD OF COMMISSIONERS**

Investment Managers Meeting

Monday, April 3, 2023

8:30 A.M. – 1:00 P.M.

University of Georgia Center for Continuing Education
Athens, GA

Present:

Chase Daughtrey, Chair

Mike Greene, Board Member

Detria Carter Powell, Board Member

Bruce Wright, Vice-Chair

Jeff Avant, Board Member

Garrison Baker, Board Member

Rooney L. Bowen III, Board Member

Homer Bryson, Secretary/Treasurer

Jack Halper, Wells Fargo

Jennifer Yanulavich, Wells Fargo

The meeting was called to order by Chair Daughtrey.

Homer Bryson gave a brief update regarding potential legislation related to the retirement fund.

The following investment managers gave an update regarding their performance and strategy for the retirement fund:

Sage Advisory Services – Dustin Finley and Seth Henry

Harding Loevner – Conner VanDenBosch

Great Lakes Advisors – Ed Calkins, Laura West, and Ray Wicklander III

Polen Capital – John Gunther

Glovista Investments – Carlos M. Asilis

Each presentation was followed with questions from the Board and in-depth discussion with the managers.

Board members in attendance at the meeting will receive four and one half (4.5) hours of training credit for Financial Presentations.

There being no further business to come before the Board, the meeting was adjourned.

Respectfully submitted,



Homer Bryson
Secretary/Treasurer