

JUDGES OF THE PROBATE COURTS RETIREMENT FUND OF GEORGIA

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PRE-RETIREMENT OPTION CHOICE FORM

Member: _____ Member #: _____

Email Address: _____ Phone #: _____

Mailing Address: _____
Street, City, State and Zip Code

**IN ALL CASES, THE SURVIVOR BENEFITS WILL COMMENCE AT THE TIME THE JUDGE WOULD HAVE BEEN 60 YEARS OLD.
 THIS DESIGNATION IS IN PLACE ONLY PRIOR TO RETIREMENT AND MAY BE CHANGED UP TO RETIREMENT.**

SURVIVOR DECLARATION

Survivor Name: _____ SSN: _____

Date of Birth: _____ Age: _____ Relationship to Member: _____

Email Address: _____ Phone #: _____

Mailing Address: _____
Street, City, State and Zip Code

Please initial the blank to the left of the Option description you choose.

INITIAL BELOW	DESCRIPTION OF OPTIONS
<div style="border-bottom: 1px solid black; height: 20px;"></div>	<p>OPTION 1: 50% JOINT LIFE FOR SPOUSE AT AGE 60 Should a member pass away prior to retirement without designating the 100% Joint Life benefit, the GA code section provides the SPOUSE of those members who die before retirement 50% of the maximum benefit provided by law. Such benefits will become effective upon the spouse reaching age 60.</p>
<div style="border-bottom: 1px solid black; height: 20px;"></div>	<p>OPTION 2: 100% JOINT LIFE FOR SPOUSE -OR- SURVIVOR – NO AGE RESTRICTION FOR RECIPIENT The Fund allows members to designate a SPOUSE -OR- SURVIVOR to receive a benefit until the designated individual's passing. Under this option, the designated survivor will receive a monthly benefit equal to the actuarially reduced 100% Joint Life amount that the judge would have received at retirement. This is determined by the judge's age and the designated recipient's age at the time of the judge's death. Under this option, the designated recipient does NOT have to reach age 60 to begin receiving benefits.</p> <p style="text-align: center;"><i>Designated Survivor Definition: The designated survivor shall be a person with whom the member has a familial relationship through blood, marriage or adoption. Should a married judge choose to designate a survivor who is not their spouse, the spouse must consent by written agreement with notarized signature.</i></p> <p>Spousal Consent Oath (Required if judge is married and designated survivor is not spouse): I am the spouse of the named Probate Judge. I further acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I hereby give the account holder any interest I have in the funds and consent to the above beneficiary designation. I assume full responsibility for any adverse consequences that may result. Due to the important tax consequences of giving up my interest in the Retirement Fund, I have been advised to see a tax professional. No tax or legal advice was given to me by the custodian.</p> <p>Spouse Name: _____ Spouse Signature: _____</p> <p style="text-align: center;">Notary Public: _____ Notary Signature: _____ My Commission Expires: _____</p>

Member Oath: By signature below, I indicate that I have read and understand my designation and that I made this choice of my own free will. I also understand that I will be required to designate survivor benefits again at retirement.

Member Signature: _____

Date: _____

Notary Public: _____

Notary Signature: _____

My Commission Expires: _____